



KUMPULAN POWERNET BERHAD

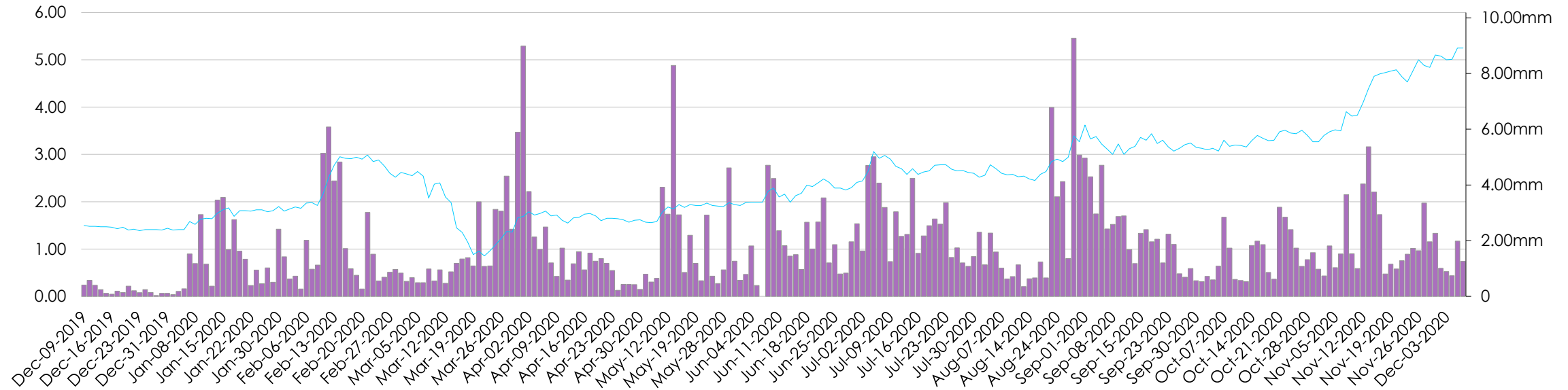
23RD ANNUAL GENERAL MEETING

9 DECEMBER 2020

STOCK INFORMATION



1-YEAR SHARE PRICE AND VOLUME MOVEMENT



Stock Name / Code	: KPOWER / Code: 7130
Market	: Main Market
Sector	: Consumer Products & Services
Shares Outstanding	: 113.08 million
Market Capital	: RM 593.7 million
52-week high/low	: RM 5.40/ RM 0.85
Share Price	: RM 5.25 (8 December 2020)
Dividend Policy	: At least 20% of PAT

SUBSTANTIAL SHAREHOLDERS

Holder	% of Total Shares Outstanding
Mohd Abdul Karim bin Abdullah	32.94
Grand Deal Vision Sdn Bhd	14.94

Source: S&P Capital IQ, as at 8 December 2020



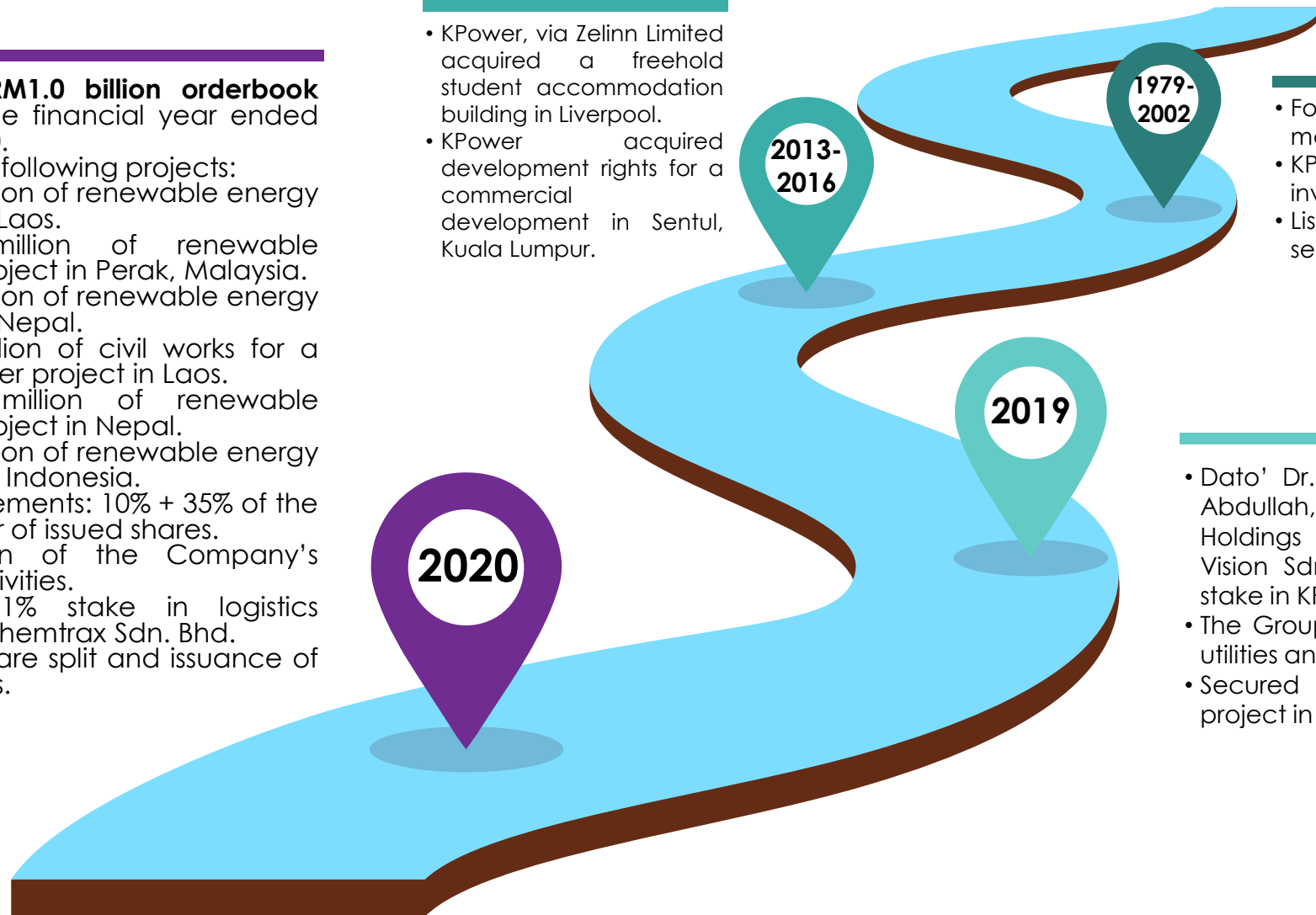
HISTORY & KEY MILESTONES

- **Exceeded RM1.0 billion orderbook** target for the financial year ended 30 June 2020.
- Secured the following projects:
 - USD16 million of renewable energy project in Laos.
 - RM365 million of renewable energy project in Perak, Malaysia.
 - USD48 million of renewable energy project in Nepal.
 - USD41 million of civil works for a hydropower project in Laos.
 - USD46.2 million of renewable energy project in Nepal.
 - USD13 million of renewable energy projects in Indonesia.
- Private Placements: 10% + 35% of the total number of issued shares.
- Diversification of the Company's principal activities.
- Acquired 51% stake in logistics company, Chemtrax Sdn. Bhd.
- Proposed share split and issuance of free warrants.

- KPower, via Zelinn Limited acquired a freehold student accommodation building in Liverpool.
- KPower acquired development rights for a commercial development in Sentul, Kuala Lumpur.

- Founded as a textile manufacturer.
- KPower is formed as an investment holding company.
- Listed on Bursa Malaysia's second board in 2002.

- Dato' Dr. Ir. Ts. Mohd Abdul Karim Abdullah, founder of Serba Dinamik Holdings Berhad, and Grand Deal Vision Sdn. Bhd. acquired majority stake in KPower.
- The Group diversified into energy & utilities and infrastructure & logistics.
- Secured RM270 million of utilities project in Kuala Lumpur, Malaysia.



THE NEW KPOWER - BUSINESS SEGMENT

The Company successfully repositioned itself by expanding into new sectors to generate sustainable revenue streams, in addition to its existing businesses.

ENERGY & UTILITIES

Green and renewable energy related to hydropower, solar, waste to energy and biomass



PROPERTY

Sustainable property development



LOGISTICS

To provide logistic solutions to complement various activities within the network of shareholders



HEALTHCARE & TECHNOLOGIES

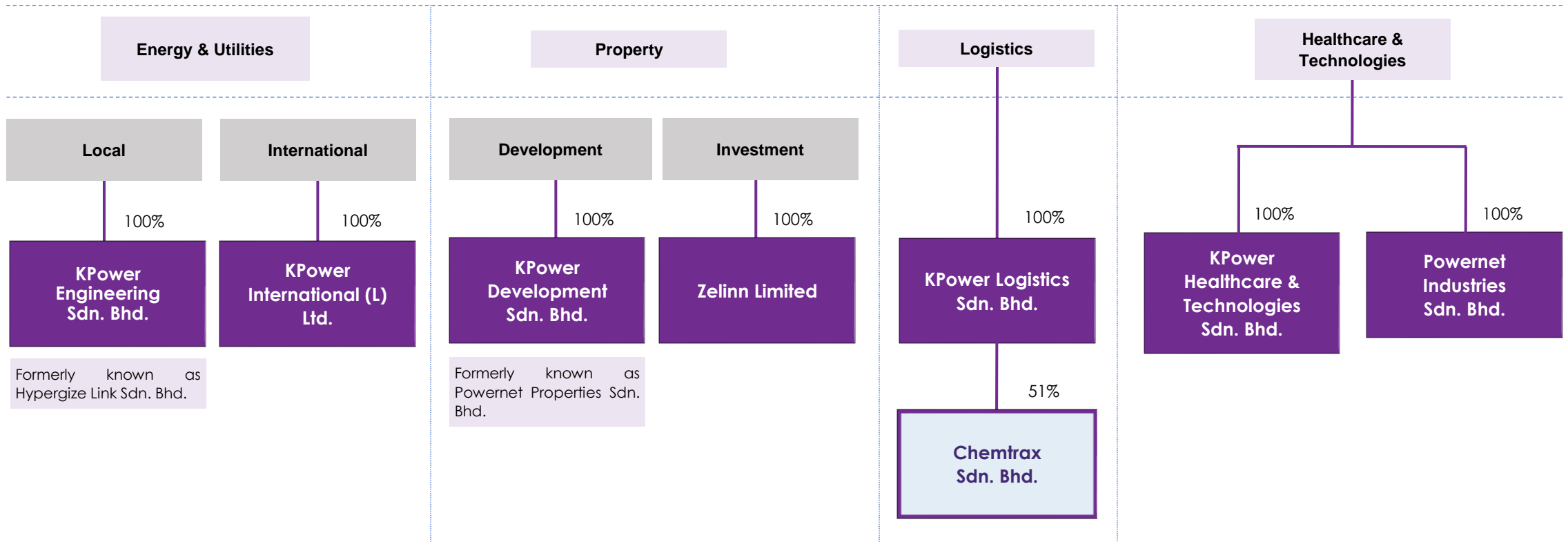
To venture into healthcare and medical products focusing on technology applications and solutions



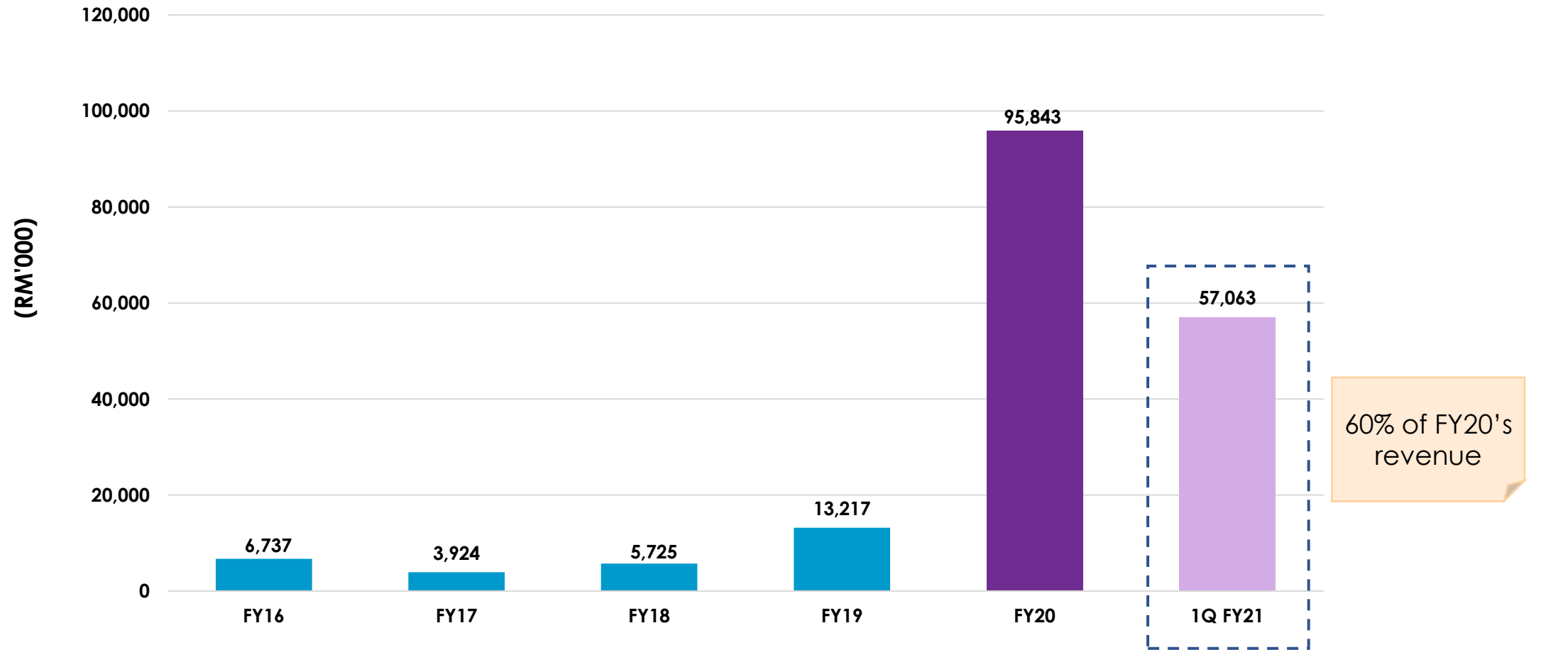
CORPORATE STRUCTURE




KPOWER



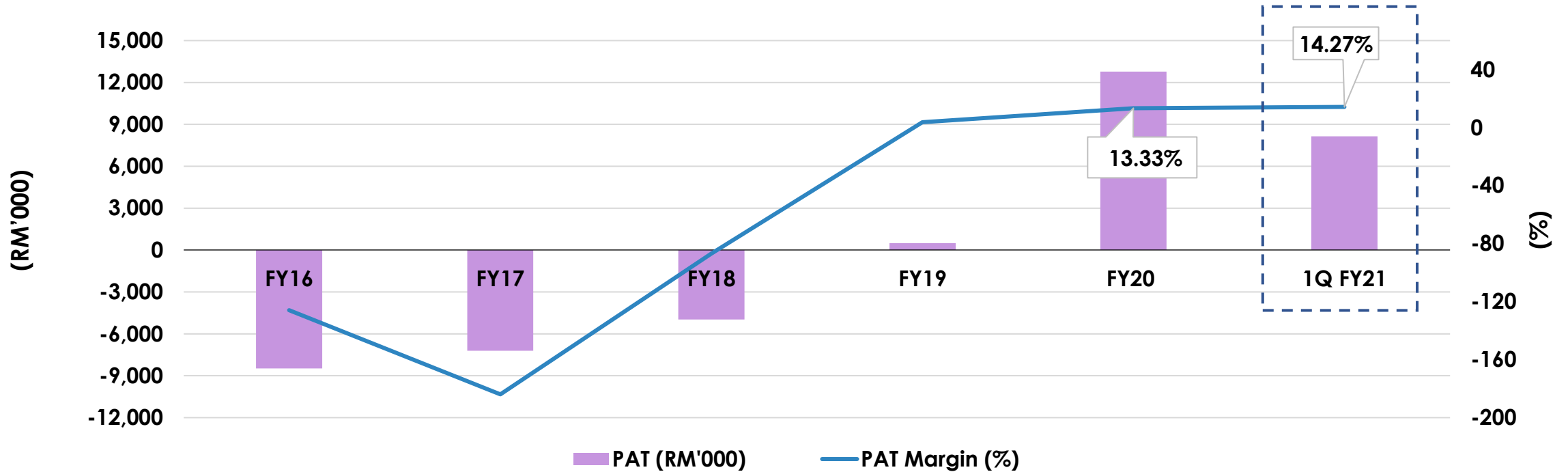
TOTAL REVENUE




 Quarter under review

PROFITABILITY

PROFIT AFTER TAX (“PAT”) AND PAT MARGIN

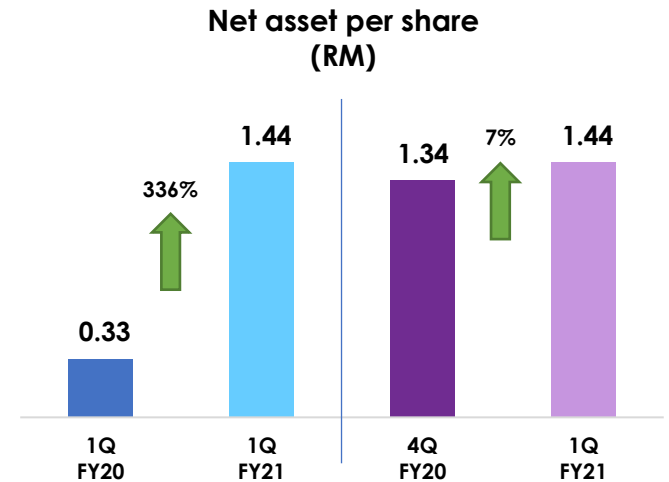
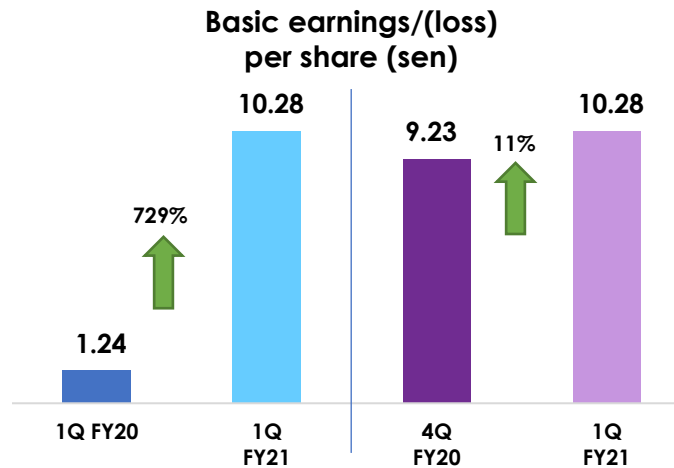
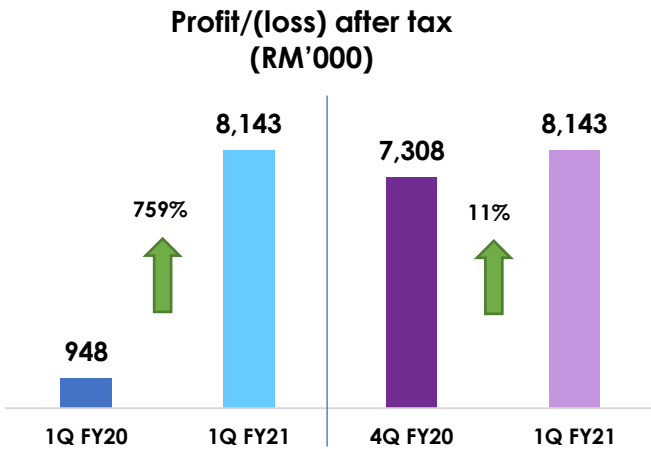
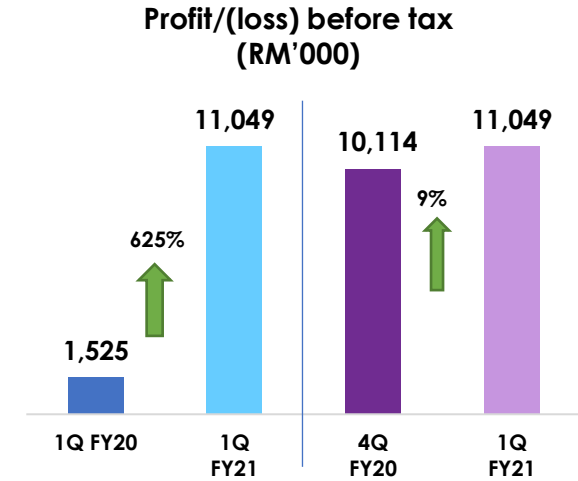
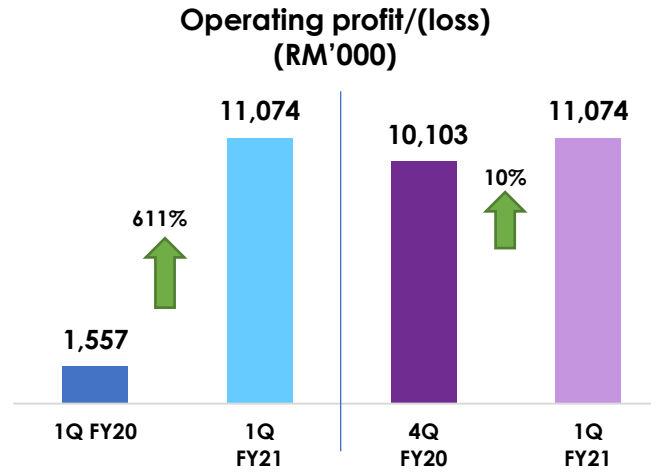
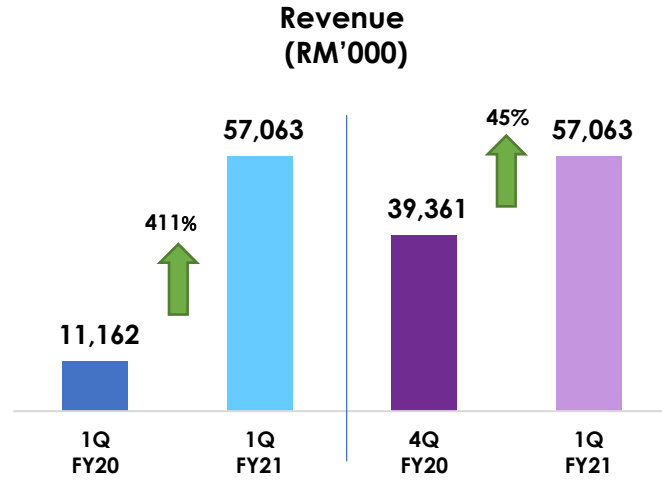


	FY16	FY17	FY18	FY19	FY20	1Q FY21
PAT (RM'000)	(8,481)	(7,218)	(4,977)	481	12,776	8,143
PAT Margin (%)	(125.89)	(183.94)	(86.94)	3.64	13.33	14.27

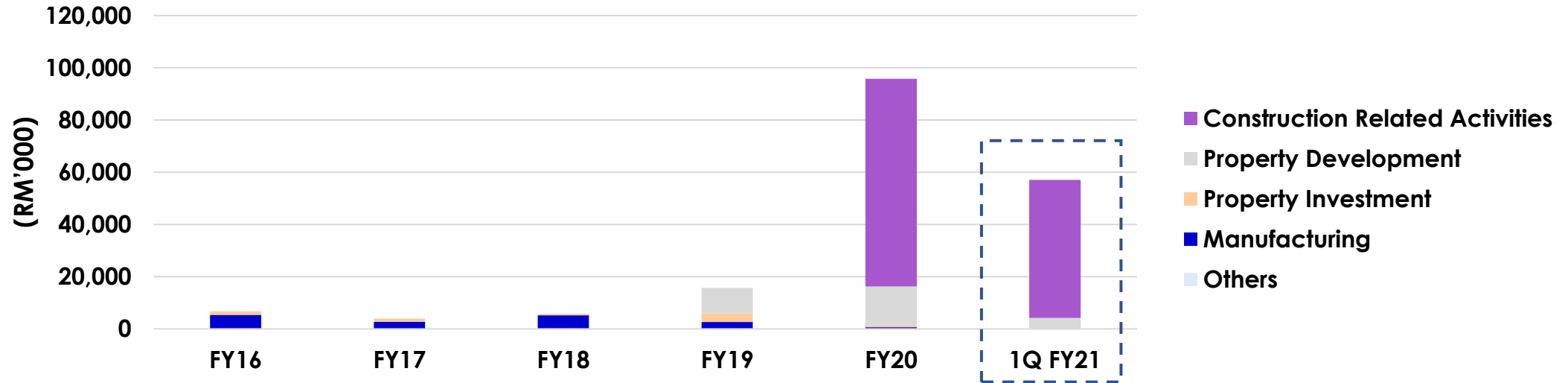
 Quarter under review

FINANCIAL PERFORMANCE


Improved Quarter-on-Quarter Performance



SEGMENTAL BREAKDOWN



Segments	FY (RM'000)					1Q FY21	
	2016	2017	2018	2019	2020	RM'000	% Contribution
Construction Related Activities	-	-	-	-	79,571	52,809	92.54
Property Development	-	-	-	9,802	15,010	4,092	7.17
Property Investment	1,321	1,156	519	3,275	606	21	0.04
Manufacturing	5,435	2,768	5,209	2,669	656	141	0.25
Others	8	-	-	-	-	-	-

 Quarter under review

CURRENT ORDER BOOK



8 MW NAM SAMOY HYDROPOWER PLANT

Contract Value : USD16 million (equivalent to approximately RM66 million)

3X5 MW NAM TAEP 1 AND 3X5 MW NAM TAEP 2 HYDROPOWER PLANTS

Contract Value : USD41 million (equivalent to approximately RM175 million)



22.9 MW NEPAL MINI HYDROPOWER PLANT

Contract Value : USD48 million (equivalent to approximately RM208 million)

22 MW NEPAL MINI HYDROPOWER PLANT

Contract Value : USD46.2 million (equivalent to approximately RM193 million)



KUALA LUMPUR SEWERAGE TREATMENT PLANT

Contract Value : RM270 million

32.47 MW PERAK MINI HYDROPOWER PLANTS

Contract Value : RM365 million

PROPERTY DEVELOPMENT & OTHER JOBS

Contract Value : RM53 million



3.1 MW SG. SIMPANG, SUMATERA MINI HYDROPOWER PLANT

Contract Value : USD7 million (equivalent to approximately RM30 million)

2.6 MW SG. KLAAI, SUMATERA MINI HYDROPOWER PLANT

Contract Value : USD6 million (equivalent to approximately RM25 million)

MISCELLANEOUS

Contract Value : Approximately RM40 million

CURRENT TENDER ACTIVITIES

TOTAL BID WON

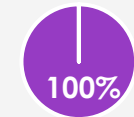
RM1.43 Billion

Malaysia	RM688 Mil
Nepal	RM401 Mil
Laos	RM241 Mil
Indonesia	RM95 Mil

- Utilities : RM270 Mil
- Energy : RM1.065 Bil
- Infrastructure : RM52 Mil
- Property Development : RM42 Mil

Laos RM44 Million

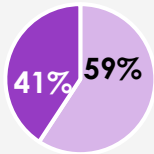
■ Energy



TOTAL BID = RM4.21 Billion

Middle East RM1.35 Billion

■ Infrastructure ■ Energy



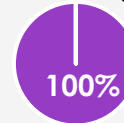
Nepal RM602 Million

■ Energy

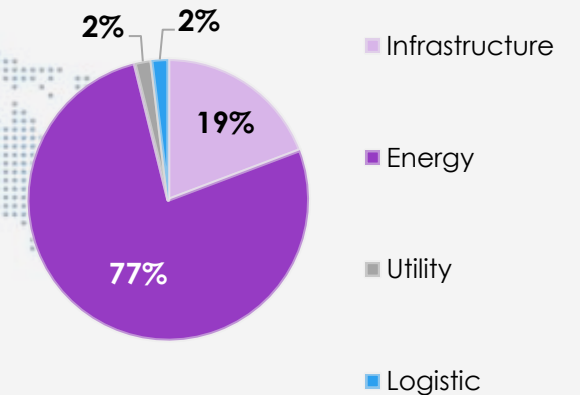


Indonesia RM1.169 Billion

■ Energy



Malaysia RM1.039 Billion



THANK YOU

